Terms of reference for institutional candidates for the organization of the RC21 Conference and (if relevant) of the RC21-IJURR PhD Summer/Winter School

Those guidelines are prepared for teams and institutions which are considering applying for the organization of the RC21 Conference and (if relevant) of the RC21-IJURR PhD Summer/Winter School. They outline the tasks involved in the organization and the responsibilities of the local organizing team and of RC21 (and other parties if relevant).

1. The RC21 conference

The RC21 conference is normally organized each year in the summer (considering the Northern hemisphere calendar). Every four years it takes place within the broader framework of the ISA World Congress, and sometimes in the framework of the ISA Forum. It is up to the RC21 board to decide to follow the ISA Forum or organize its own meeting on the respective year.

Responsibilities of the local team and venue proposal

The local organizing team (LOT) oversees all organizational and logistics procedures, finds a suitable venue for all activities of the conference, indicates hotels and accommodations, organizes fieldtrips, invites keynotes, in dialogue with the RC president and secretary. It is also in charge to build a conference website where all information is publicized. The Conference program is proposed by the Local team, in dialogue with the RC president and secretary. The Conference website is usually located at the host local institution and linked to the RC21 website. By request, it may also be located directed at the RC21 website, but the institution that hosts the website is responsible for its management. Ideally, the president and/or the secretary should visit the venue and meet the LOT at least one year before the Conference, to oversee the process and set the details of the organization.

All the costs incurred for the preparation and running of the conference, including the refund of travel costs for keynote speakers, are in charge of the local organizing institution, mobilizing local funding sources, as well as the applications to the Conference – see section below.

The program

The program includes parallel sessions (usually of 1h30 or 2h, with 15-20 min allocated to each paper presentation and time for questions and discussions), keynote plenaries, “authors meets critics” sessions and other special sessions. The LOT and the RC president and secretary are jointly responsible for the selection of the themes of the sessions on the basis of a call for sessions. Within individual sessions, abstracts are then selected by the sessions’ coordinators.
following a separate call for papers, who then inform the LOT of the selection process at designated moments.

Keynote speakers are chosen by the local organization, with the agreement and participation of the RC president and secretary. The financing of keynote lectures should be part of the Conference budget and included in the financial design of the event. The RC21 does not accept the practice of keynote speakers selected by external organizations or institutions which finance their costs (with the exception of the IJURR lecture, see below). The speakers at keynotes and plenary sessions are chosen based on scientific criteria, the relevance of the proposed themes to the conference and debates in urban studies, their scientific expertise in particular fields. The keynotes and the plenaries should cover as much as possible a plurality of themes, disciplines, gender, age groups and world regions to represent the diversity and vibrancy of the urban and regional studies field, including emerging scholars. The only fixed keynote is the IJURR lecture, which is rooted in the special relationship between the RC and the journal since their foundation, as well the several activities developed in scientific partnership. This speech is delivered by a scholar chosen by IJURR and financed by IJURR and has to be scheduled in the program from the beginning.

**Funding and financing of the conference**

All the costs incurred for the preparation and running of the conference, including the refund of travel costs for keynote speakers, are in charge of the local organizing institution. The LOT manages the daily finances and contracting of suppliers and service providers of the conference. It is expected that the costs of the conference will be in large part covered by the conference registration fee, but other sources of funding (including in-kind) and sponsors can be sought (with the caveat mentioned above under Keynote Lectures).

The decision on the amount (and differentiated structure) of conference registration fees is taken by the LOC in coordination and agreement with the RC21 President and Secretary, based on (i) the estimated overall cost of the conference organization, (ii) the estimated attendance in relation to the location and time of the year when the conference takes place and (iii) previous practice at former conferences. There is usually a system of differentiated fees (early bird/late bird registration, A and B&C country scholars, student discount) and the RC21 has always tried to keep the fee as affordable as possible for a large audience. This system has made the Conferences of the last ten years, at least, financially viable.

The conference registration fees are paid through the RC21 electronic system which is managed by the RC21 Secretary/Treasurer. The fee income is then forwarded by bank transfer to the designated account of the local organizing institution in several installments, at dates predetermined by the LOT and RC Secretary/Treasurer.

### 2. The joint RC21-IJURR Summer/Winter School in Comparative Urban Studies

This Summer/Winter School - for PhD students at the early stage of their studies - is usually organized every two years, in partnership with the LOC organizing the RC21 conference that year. The Summer/Winter School usually takes place in the 10-12 days that precede the conference, in the same city or nearby. It is funded by three main sources: a grant from the IJURR Foundation, some funding by RC21, and tuition fees paid by a small number of participating students from A countries. Students from B&C countries usually get a fully funded scholarship covering all their costs. The Summer/Winter School usually caters for 25 students,
and invited scholars contribute their time for free, but their travel and accommodation expenses are refunded.

The Summer/Winter School organization and coordination team is formed by a RC representation, an IJURR representation and a LOT representation. They jointly prepare the call for candidates, select students among applicants, define the program of the Summer/Winter School, invite the speakers and contributors, communicate with the selected students and contributing scholars, manage the Summer/Winter School finances in partnership with the RC21 Treasurer and the IJURR Foundation Treasurer, and deal with the logistics (e.g. teaching rooms and accommodation for students), with the help of the LOT. They attend and coordinate the daily running of the Summer/Winter School. The call for applicants for the Summer/Winter School is usually launched in the late autumn (November or December), with a closing date in January. We have developed a set of selection criteria and a process to manage and rank student applications which we used in the past to make the process more efficient.

The main expected contributions of the LOT with respect to the Summer/Winter School (in line with the practice of previous editions) would be:
- Support to find a suitable teaching room (for about 30 people, with flexible seating and a screen and display facilities), and possibly one or two break-out rooms for seminar discussions, bookable for the duration of the Summer/Winter School and to identify relevant accommodation for the students (e.g. student halls for the students, and local B&B/hotel for the teaching staff, who will teach for free, but with accommodation paid for by the Summer/Winter School budget).
- Organization of 2 or 3 local or regional study tours/visits in relation to the topics covered in the Summer/Winter School.
- Academic contribution by 2 or 3 members of the LOT, on a voluntary basis based on motivation, to the pedagogical content of the Summer/Winter School, either by giving a methodology-focused lecture/session, or by a special lecture presenting an interesting and innovative comparative research project ongoing locally. These activities must be discussed with the RC21 and IJURR representatives, who will jointly prepare and coordinate the pedagogical programme of the Summer/Winter School and liaise with invited academics.

Examples may be found in the previous SS:

General dates and procedures of the RC

Procedures for venue selection
The ideal schedule for venue selection is the following. Since the RC21 Summer/Winter School happens every two years, the proposals for the year of the Summer/Winter School should include details about it.

<table>
<thead>
<tr>
<th>Date</th>
<th>Activity</th>
<th>Institution Responsible</th>
</tr>
</thead>
<tbody>
<tr>
<td>September year X-2</td>
<td>Call for venues for the Venue</td>
<td>RC21 Pres/secret.</td>
</tr>
</tbody>
</table>
Procedures for conference organization

Once the venue is chosen for year X+1 (in year X-1 and confirmed by the board meeting of year X), the organization of the Conference should follow this schedule (using as example a Conference held either in July - at the latest the 3rd week - or in late August/early September):

<table>
<thead>
<tr>
<th>Date</th>
<th>Activity</th>
<th>Institution Responsible</th>
</tr>
</thead>
<tbody>
<tr>
<td>October of Year X-1 (or at least 23 months before the conference)</td>
<td>Announcement of the venue year X+1</td>
<td>RC21 Pres/secret.</td>
</tr>
<tr>
<td>August of year X (or at least 14 months before the conference)</td>
<td>Conference website online</td>
<td>LOT</td>
</tr>
<tr>
<td>September of year X (or at least 13 months before the conference)</td>
<td>Deadline for session proposals</td>
<td>LOT and RC21 Pres/secret.</td>
</tr>
<tr>
<td>December of year X (or at least 10 months before the conference):</td>
<td>Notification of selected sessions and Call for papers open</td>
<td>LOT and RC21 Pres/secret.</td>
</tr>
<tr>
<td>February of year X+1 (or at least 7 months before the conference)</td>
<td>Deadline for abstract submission for paper sessions</td>
<td>LOT</td>
</tr>
<tr>
<td>March of year X+1 (or at least 5 months before the conference)</td>
<td>Notification of abstract approval</td>
<td>LOT</td>
</tr>
<tr>
<td>April of year X+1 (or at least 4 months before the conference)</td>
<td>Early bird registration opens</td>
<td>LOT</td>
</tr>
<tr>
<td>June of year X+1 (or at least 3 months before the conference)</td>
<td>Preliminary conference programme</td>
<td>LOT</td>
</tr>
<tr>
<td>July/August/September year X+1</td>
<td>Conference</td>
<td>LOT and RC21 Pres/secret.</td>
</tr>
</tbody>
</table>

Eduardo Marques and Alberta Andreotti
For the consideration of the Board at September 2017
RC21 Annual conference venue proposal
(max 3-4 pages to be submitted by January year X+1)

Host
[please specify which institution(s) will host the conference, including address and contact person(s). Please detail the formal responsibilities of each institution. Please provide the names of core individuals who will form part of the Local Organising Team]

Theme and scientific proposal [please synthesize here the overall theme you propose for the conference. This theme is a suggestion to the board, which will decide upon the theme. Max length half a page]

Dates
[please specify the proposed dates for the conference including a tentative schedule, i.e. day/month/year of beginning and end. This must take into consideration the dates of other major international conferences]

Overall rationale of the proposal
[please describe the venue and synthesize here why do you think the venue and the theme would be appropriate for an RC21 conference. Max length half a page]

Cost coverage
[please detail here how you will cover the costs of the conference listing the estimated costs and the sources of funding (sponsors?). A detailed cost breakdown will help the board to decide about the sustainability of the proposal. About a page.] Please specify whether your institution has the capacity to pay some organizational upfront (i.e. in advance of the receipts of the conference registration fees).

Accommodation & Board
[please detail here the potential accommodation/board costs for participants]

Draft Summer/Winter School proposal
[Only for Summer/Winter School years. For details, please consult previous SS programs. Once the venue proposal is accepted, the RC21 and the IJURR Summer/Winter School coordinators will start the discussion of the SS with the local team]